

# COVER SHEET

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S.E.C. Registration Number

J	O	L	L	I	B	E	E	F	O	O	D	S	C	O	R	P	O	R	A	T	I	O	N			
D	O	I	N	G	B	U	S	I	N	E	S	U	N	D	E	R	T	H	E	N	A	M	E			
A	N	D	S	T	Y	L	E	O	F	J	O	L	L	I	B	E	E									

(Company's Full Name)

10/F	J	O	L	L	I	B	E	E	P	L	A	Z	A	B	U	I	L	D	I	N	G				
10	F.	O	R	T	I	G	A	S	J	R.	A	V	E	N	U	E									
O	R	T	I	G	A	S	C	E	N	T	E	R	,	P	A	S	I	G	C	I	T	Y			

(Business Address: No. Street City / Town / Province)

<b>Atty. Angeline L. Chong</b>
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Contact Person

<b>(632) 8634-1111 loc. 7817</b>
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Company Telephone Number

<b>31-Dec</b>
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Month    Day    Year  
Fiscal Year

<b>Last Friday of June</b>
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Month    Day    Year  
Annual Meeting

## JFC Mandates Banks for U.S.\$ Senior Unsecured Securities

<b>17C</b>
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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total no. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

STAMPS

Remarks = please use **black ink** for scanning purposes

**COVER SHEET**

**JOLLIBEE FOODS CORPORATION**  
**Doing business under the name and style of Jollibee**  
(Company's Full Name)

**10/F Jollibee Plaza Building**  
**10 F. Ortigas Jr. Avenue,**  
**Ortigas Center, Pasig City**  
(Company's Address)

**(632) 8634-1111**  
Telephone Number

**December 31**  
(Fiscal Year Ending)

**Last Friday of June**  
(Annual Meeting)

**JFC Mandates Banks for U.S.\$ Senior Unsecured Securities**  
(Form Type)

\_\_\_\_\_  
Amendment Designation (If applicable)

\_\_\_\_\_  
(Secondary License Type and File Number)

\_\_\_\_\_  
Cashier

\_\_\_\_\_  
LCU

\_\_\_\_\_  
DTU

**77487**  
S.E.C REG. No.

\_\_\_\_\_  
Central Receiving Unit

\_\_\_\_\_  
File Number

\_\_\_\_\_  
Document I.D.

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT PURSUANT TO SECTION 17 OF THE  
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **June 17, 2020**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**  
**doing business under the name and style of Jollibee**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code  (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER,  
PASIG CITY**  
Address of registrant's principal office  
**1605**  
Postal Code
8. **(632) 8634-1111**  
Registrant's telephone number, including area code
9. **N/A**  
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of each Class	Number of shares of Common stock outstanding
<b>Common</b>	<b><u>1,107,322,414</u></b>
<b>Treasury Shares:</b>	
<b>Common</b>	<b><u>16,447,340</u></b>

**Note:** Total common outstanding shares of 1,107,322,414 is inclusive of 16,000 MSOP shares subject for listing and 4,239,001 shares entrusted with Regis Partners, Inc. with the following details:

MSOP Shares:	
Beginning balance (per SEC Form 17-C dated June 5, 2020)	1,691,458
Shares applied for listing	<u>(27,019)</u>
Ending balance, as of June 17, 2020	1,664,439
ELTIP Shares:	
Beginning Balance (per SEC Form 17-C dated June 5, 2020)	2,574,562
Shares applied for listing	<u>-</u>
Ending balance, as of June 17, 2020	2,574,562
TOTAL	<u>4,239,001</u>

11. Other Events

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**JOLLIBEE FOODS CORPORATION AND SUBSIDIARIES**  
**JFC Mandates Banks for U.S.\$ Senior Unsecured Securities**

Metro Manila, Philippines, June 17, 2020 – Jollibee Foods Corporation (PSE: JFC)

Jollibee Worldwide Pte. Ltd., (the “Issuer”), which is a subsidiary of Jollibee Foods Corporation, (the “Guarantor”) has mandated Citigroup, Goldman Sachs, J.P. Morgan and Morgan Stanley as Joint Global Coordinators, and Citigroup, Goldman Sachs, J.P. Morgan, Morgan Stanley, BPI Capital Corporation, Credit Suisse and UBS as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls commencing on 17 June 2020. A Reg S only USD-denominated guaranteed Senior Unsecured Securities offering may follow subject to market conditions.

Proceeds from the contemplated offering will be used for general corporate purposes, intended as a precautionary measure from unforeseen eventualities that may be caused by the COVID-19 pandemic, as well as fund initiatives of the Group. The JFC Group has sufficient cash (Php26.5 billion or US\$522.3 million as of March 31, 2020) and liquidity to support its operations on a continuing basis and meet all its obligations.

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FCA/ICMA stabilization applies.

This announcement is confidential and solely for the use of the person it is addressed to and its advisers. This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States, the Philippines or elsewhere. The securities referred to herein, if the proposed offering proceeds, will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or the Philippines or any other jurisdiction. If the proposed offering proceeds, no securities may be offered or sold within the United States absent registration or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and the rules and regulations thereunder and the securities will only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. No public offering of the securities will be made in the United States, the Philippines or in any other jurisdiction where such an offering is restricted or prohibited. Neither this announcement nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where it is unlawful to do so. This information is subject to change and does not purport to be a complete description of the securities or the proposed offering. Any failure to comply with these restrictions may result in a violation of the Securities Act or the applicable laws of other jurisdictions. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted. Neither this announcement nor any information herein nor the fact of its distribution shall form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever.

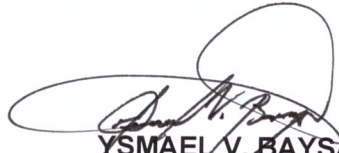
Any investment decision should be made solely on the basis of an offering circular.

Notification under Section 309B(1)(c) Securities and Futures Act (Chapter 289) of Singapore – Any Notes offered will be prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JOLLIBEE FOODS CORPORATION**  
Registrant



**YSMAEL V. BAYSA**  
Chief Financial Officer &  
Corporate Information Officer