

COVER SHEET

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S.E.C. Registration Number

J	O	L	L	I	B	E	E		F	O	O	D	S		C	O	R	P	O	R	A	T	I	O	N				
D	O	I	N	G		B	U	S	I	N	E	S	S		U	N	D	E	R		T	H	E		N	A	M	E	
A	N	D		S	T	Y	L	E		O	F		J	O	L	L	I	B	E	E									

(Company's Full Name)

10/F	J	O	L	L	I	B	E	E		P	L	A	Z	A		B	U	I	L	D	I	N	G					
10	F.		O	R	T	I	G	A	S		J	R.		A	V	E	N	U	E									
O	R	T	I	G	A	S		C	E	N	T	E	R	,		P	A	S	I	G		C	I	T	Y			

(Business Address: No. Street City / Town / Province)

Atty. Angeline L. Chong

Contact Person

(632) 8634-1111 loc. 7817

Company Telephone Number

31-Dec

Month Day Year
Fiscal Year

Last Friday of June

Month Day Year
Annual Meeting

JFC to Issue US\$ 600 Million 5.5 and 10 Year Notes

17C

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total no. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document I.D.

_____ Cashier

STAMPS

Remarks = please use **black ink** for scanning purposes

COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company's Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

JFC to Issue US\$ 600 Million 5.5 and 10 Year Notes
(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **June 18, 2020**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
doing business under the name and style of Jollibee
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER,
PASIG CITY**
Address of registrant's principal office
1605
Postal Code
8. **(632) 8634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of each Class	Number of shares of Common stock outstanding
Common	<u>1,107,322,414</u>
Treasury Shares:	
Common	<u>16,447,340</u>

Note: Total common outstanding shares of 1,107,322,414 is inclusive of 16,000 MSOP shares subject for listing and 4,239,001 shares entrusted with Regis Partners, Inc. with the following details:

MSOP Shares:	
Beginning balance (per SEC Form 17-C dated June 5, 2020)	1,691,458
Shares applied for listing	<u>(27,019)</u>
Ending balance, as of June 17, 2020	1,664,439
ELTIP Shares:	
Beginning Balance (per SEC Form 17-C dated June 5, 2020)	2,574,562
Shares applied for listing	<u>-</u>
Ending balance, as of June 17, 2020	2,574,562
TOTAL	<u>4,239,001</u>

11. Other Events

NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA OR ANY JURISDICTION WHERE PUBLICATION OR DISTRIBUTION MIGHT CONSTITUTE A VIOLATION OF THE LOCAL SECURITIES LAWS OR REGULATIONS OF SUCH JURISDICTION.

JOLLIBEE FOODS CORPORATION AND SUBSIDIARIES

JFC to Issue US\$ 600 Million 5.5 and 10 Year Notes

Metro Manila, Philippines, June 18, 2020 – Jollibee Foods Corporation (PSE: JFC)

Jollibee Foods Corporation (JFC, the “Guarantor”), the largest food service company in the Philippines and one of the largest in Asia, successfully priced today a US\$300 million 5.5-year and US\$300 million 10-year Reg S only dual tranche US dollar-denominated guaranteed senior notes (the “Notes”) offering, with a coupon rate of 4.125% and 4.750%, respectively, and payable semi-annually. The Notes will be issued by Jollibee Worldwide Pte. Ltd. (JWPL, the “Issuer”), a wholly owned subsidiary of JFC.

This offering represents the second international capital markets transaction from JFC, following the successful issuance of its US\$600 million senior perpetual capital securities in January 2020. This deal also represents the third time that JFC has tapped the capital markets since its Initial Public Offering in 1993.

The Notes are unrated and will be listed on the Singapore Exchange Securities Trading Limited. As disclosed by JFC in its press release dated 17 June 2020, proceeds from the contemplated offering will be used for general corporate purposes, intended as a precautionary measure from unforeseen eventualities that may be caused by the COVID-19 pandemic, as well as fund initiatives of the JFC and its group of companies (the “JFC Group”). The Group has sufficient cash (Php26.5 billion or US\$522.3 million as of March 31, 2020) and liquidity to support its operations on a continuing basis and meet all its obligations.

Citigroup, Goldman Sachs, J.P. Morgan, and Morgan Stanley acted as Joint Global Coordinators, and Citigroup, Goldman Sachs, J.P. Morgan, Morgan Stanley, BPI Capital Corporation, Credit Suisse and UBS acted as Joint Lead Managers and Joint Bookrunners.

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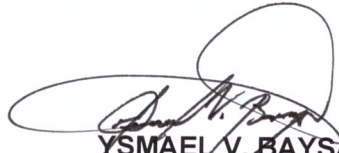
THE NOTES BEING OFFERED OR SOLD HEREIN HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE SECURITIES

REGULATION CODE OF THE PHILIPPINES (SRC). ANY FUTURE OFFER OR SALE OF THE SECURITIES IN THE PHILIPPINES IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE SECURITIES REGULATION CODE OF THE PHILIPPINES UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JOLLIBEE FOODS CORPORATION**  
Registrant



**YSMAEL V. BAYSA**  
Chief Financial Officer &  
Corporate Information Officer