COVER SHEET

JOLLIBEE FOODS CORPORATION
DOING BUSINESS UNDER THE NAME
AND STYLE OF JOLLIBEE

10/F JOLLIBEE PLAZA BUILDING
10 F. ORTIGAS JR. AVENUE
ORTIGAS CENTER, PASIG CITY

Atty. Angeline L. Chong
Contact Person
(632) 8634-1111 loc. 7817
Company Telephone Number

31-Dec
Month Day Year
Fiscal Year

Last Friday of June
Month Day Year
Annual Meeting

JFC to Issue US$ 600 Million 5.5 and 10 Year Notes

17C
Secondary License Type, If Applicable

Dept. Requiring this Doc.

S E C. Registration Number

Amended Articles Number/Section

Total Amount of Borrowings

Total no. of Stockholders

Domestic
Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = please use black ink for scanning purposes
JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company’s Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company’s Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

JFC to Issue US$ 600 Million 5.5 and 10 Year Notes
(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

___________________
Cashier

___________________
LCU

___________________
DTU

77487
S.E.C REG. No.

___________________
Central Receiving Unit

___________________
File Number

___________________
Document I.D.
1. Date of Report       June 18, 2020

2. Commission identification number   77487

3. BIR Tax Identification No.   000-388-771

4. **JOLLIBEE FOODS CORPORATION**
   doing business under the name and style of Jollibee
   Exact name of registrant as specified in its charter

5. **PHILIPPINES**
   Province, country or other jurisdiction of incorporation or organization

6. Industry classification code   (SEC Use Only)

7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER, PASIG CITY**
   Address of registrant’s principal office
   1605
   Postal Code

8. (632) 8634-1111
   Registrant's telephone number, including area code

9. N/A
   Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of each Class</th>
<th>Number of shares of Common stock outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common</td>
<td>1,107,322,414</td>
</tr>
<tr>
<td>Treasury Shares:</td>
<td></td>
</tr>
<tr>
<td>Common</td>
<td>16,447,340</td>
</tr>
</tbody>
</table>

*Note: Total common outstanding shares of 1,107,322,414 is inclusive of 16,000 MSOP shares subject for listing and 4,239,001 shares entrusted with Regis Partners, Inc. with the following details:

MSOP Shares:

| Beginning balance (per SEC Form 17-C dated June 5, 2020) | 1,691,458 |
| Shares applied for listing                              | 1,691,458 |
| Ending balance, as of June 17, 2020                    | 1,691,458 |

ELTIP Shares:

| Beginning Balance (per SEC Form 17-C dated June 5, 2020) | 2,574,562 |
| Shares applied for listing                               | 2,574,562 |
| Ending balance, as of June 17, 2020                     | 2,574,562 |

TOTAL                      4,239,001

11. Other Events
Metro Manila, Philippines, June 18, 2020 – Jollibee Foods Corporation (PSE: JFC)

Jollibee Foods Corporation (JFC, the “Guarantor”), the largest food service company in the Philippines and one of the largest in Asia, successfully priced today a US$300 million 5.5-year and US$300 million 10-year Reg S only dual tranche US dollar-denominated guaranteed senior notes (the “Notes”) offering, with a coupon rate of 4.125% and 4.750%, respectively, and payable semi-annually. The Notes will be issued by Jollibee Worldwide Pte. Ltd. (JWPL, the “Issuer”), a wholly owned subsidiary of JFC.

This offering represents the second international capital markets transaction from JFC, following the successful issuance of its US$600 million senior perpetual capital securities in January 2020. This deal also represents the third time that JFC has tapped the capital markets since its Initial Public Offering in 1993.

The Notes are unrated and will be listed on the Singapore Exchange Securities Trading Limited. As disclosed by JFC in its press release dated 17 June 2020, proceeds from the contemplated offering will be used for general corporate purposes, intended as a precautionary measure from unforeseen eventualities that may be caused by the COVID-19 pandemic, as well as fund initiatives of the JFC and its group of companies (the “JFC Group”). The Group has sufficient cash (Php26.5 billion or US$522.3 million as of March 31, 2020) and liquidity to support its operations on a continuing basis and meet all its obligations.


This communication is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This communication is not an offer and does not form a part of any offer of securities for sale in the United States or elsewhere. The securities referenced herein have not been and will not be registered under the United States Securities Act of 1933 (the “Securities Act”), or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities of Jollibee Worldwide Pte. Ltd. and/or Jollibee Foods Corporation under the Securities Act or conduct a public offering of these securities in the United States. No money, securities or other consideration is being solicited by this communication or the information contained herein and, if sent in response to this communication or the information contained herein, will not be accepted.

THE NOTES BEING OFFERED OR SOLD HEREIN HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE SECURITIES
REGULATION CODE OF THE PHILIPPINES (SRC). ANY FUTURE OFFER OR SALE OF THE SECURITIES IN THE PHILIPPINES IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE SECURITIES REGULATION CODE OF THE PHILIPPINES UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOLLIBEE FOODS CORPORATION
Registrant

YSMAEL V. BAYSA
Chief Financial Officer & Corporate Information Officer