SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
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Company Information
SEC Registration No. 0000077487
Company Name JOLLIBEE FOODS CORPORATION DOING BUSINESS UNDER THE
Industry Classification MISCELLANEOUS BUSINESS ACTIVITIES
Company Type Stock Corporation

Document Information
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Remarks
COVER SHEET

7 7 4 8 7
S.E.C. Registration Number

JOLLIBEE FOODS CORPORATION
DOING BUSINESS UNDER THE NAME
AND STYLE OF JOLLIBEE

(Company's Full Name)

10/F JOLLIBEE PLAZA BUILDING
10 F. ORTIGAS JR. AVENUE
ORTIGAS CENTER, PASIG CITY

(Business Address: No. Street City / Town / Province)

Atty. Angeline L. Chong
Contact Person

(632) 8634-1111 loc. 7817
Company Telephone Number

31-Dec
Month Day Year
Fiscal Year

JFC to Issue US$600 Million Guaranteed
Senior Perpetual Securities
Amended 17C
Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total no. of Stockholders

Domestic
Foreign

To be accomplished by SEC Personnel concerned

File Number
LCU

Document I.D.
Cashier

Remarks = please use black ink for scanning purposes
COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company’s Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

[Amended]
JFC to Issue US$600 Million Guaranteed Senior Perpetual Securities
(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.
1. Date of Report January 23, 2020

2. Commission identification number 77487

3. BIR Tax Identification No. 000-388-771

4. JOLLIBEE FOODS CORPORATION doing business under the name and style of Jollibee
   Exact name of registrant as specified in its charter

5. PHILIPPINES
   Province, country or other jurisdiction of incorporation or organization

6. Industry classification code (SEC Use Only)

7. 10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER, PASIG CITY
   Address of registrant’s principal office
   1605
   Postal Code

8. (632) 8634-1111
   Registrant’s telephone number, including area code

9. N/A
   Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

<table>
<thead>
<tr>
<th>Title of each Class</th>
<th>Number of shares of Common stock outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common</td>
<td>1,097,104,596</td>
</tr>
<tr>
<td>Treasury Shares:</td>
<td></td>
</tr>
<tr>
<td>Common</td>
<td>16,447,340</td>
</tr>
</tbody>
</table>

Note: Total common outstanding shares of 1,097,104,596 is inclusive of 1,666 MSOP shares subject for listing and 5,411,109 shares entrusted with Regis Partners, Inc. with the following details:

<table>
<thead>
<tr>
<th>Shares</th>
<th>Shares</th>
<th>Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>MSOP Shares</td>
<td>2,032,680</td>
<td></td>
</tr>
<tr>
<td>Beginning balance (per SEC Form 17-C dated January 3, 2020)</td>
<td>2,032,680</td>
<td></td>
</tr>
<tr>
<td>Shares applied for listing</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ending balance, as of January 23, 2020</td>
<td></td>
<td>2,032,680</td>
</tr>
<tr>
<td>ELTP Shares</td>
<td>3,388,410</td>
<td></td>
</tr>
<tr>
<td>Beginning Balance (per SEC Form 17-C dated January 3, 2020)</td>
<td>3,388,410</td>
<td></td>
</tr>
<tr>
<td>Shares applied for listing</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ending balance, as of January 23, 2020</td>
<td></td>
<td>3,388,410</td>
</tr>
<tr>
<td>TOTAL</td>
<td>5,411,109</td>
<td></td>
</tr>
</tbody>
</table>

11. Other Events

Please see attached amended Philippine Stock Exchange ("PSE") Form 4-30 (Material Information/Transactions) filed with the PSE on January 23, 2020 for your reference.
SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Jan 23, 2020

2. SEC Identification Number
   77487

3. BIR Tax Identification No.
   000-388-771

4. Exact name of issuer as specified in its charter
   JOLLIBEE FOODS CORPORATION DOING BUSINESS UNDER THE NAME AND
   STYLE OF JOLLIBEE

5. Province, country or other jurisdiction of incorporation
   PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER,
   PASIG CITY
   Postal Code
   1605

8. Issuer’s telephone number, including area code
   (632) 8634-1111

9. Former name or former address, if changed since last report
   -

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON 1,097,104,596
TREASURY 16,447,340

11. Indicate the item numbers reported herein
    -
The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Jollibee Foods Corporation
JFC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

JFC to issue US$600 Million Guaranteed Senior Perpetual Securities

Background/Description of the Disclosure

Jollibee Foods Corporation (JFC, the “Guarantor”), the largest food service company in the Philippines and one of the largest in Asia, announced today that it had successfully priced a US$600 million Reg S only US dollar-denominated guaranteed senior perpetual capital securities (the “Securities”) offering with an initial distribution rate of 3.9%, non-call (5 years) and payable semi-annually. The Securities will be issued by Jollibee Worldwide Pte. Ltd. (JWPL, the “Issuer”), a wholly owned subsidiary of JFC.

This transaction represents the first ever bond or perpetual securities issuance from JFC and the first time that JFC has tapped the capital markets since its Initial Public Offering in 1993. This issuance is one of the first by an Asian restaurant company.

The Securities are unrated and will be listed on the Singapore Exchange Securities Trading Limited. As disclosed by JFC in its press release dated 9 January 2020, proceeds from the offering are intended primarily to refinance the short-term debt from the acquisition of International Coffee and Tea, LLC (The Coffee Bean & Tea Leaf®), completed on September 24, 2019, as well as to fund initiatives aligned with Issuer’s general corporate purposes. The Securities will be accounted for as equity.

The objective of management for this issuance is to further strengthen the balance sheet of JFC to build a stronger foundation for accelerating its growth in order to achieve its vision to become one of the top 5 restaurant companies in the world.

The transaction was oversubscribed by almost 10 times the original intended issue amount of US$400 Million, allowing the company to upsize the transaction to US$600 Million and tighten final pricing by 35 basis points to 3.9% from the initial price guidance of 4.25%. This marks the lowest pricing for a 5-year perpetual Securities issued by a Philippine company reflecting the strong demand for a JFC bond and the reputable credit standing of the company.

Other Relevant Information
This disclosure is amended to update the public that on 23 January 2020, the proceeds of the entire issuance has been credited to the Issuer's account, and this transaction is now closed and completed. The Securities shall be listed in the Singapore Exchange Securities Trading Limited (SGX-ST) on 24 January 2020.

Filed on behalf by:

Name
VALERIE AMANTE

Designation
VICE-PRESIDENT
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOLLIBEE FOODS CORPORATION
Registrant

YSMAEL V. BAYSAL
Chief Financial Officer &
Corporate Information Officer

VALERIE F. AMANTE
Vice President and Head, Corporate Legal
Corporate Information Officer